



MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
216 mn	▲ 0.58%	695 mn	▲ 0.63%	86 mn	▲ 0.65%	79 mn	▲ 0.75%	438 mn	▲ 0.75%
171,175.5	984.86	103,183.1	650.13	51,222.49	329.46	245,442.7	1,819.63	66,977.51	499.56

Market Summary

The stock market on Thursday remained positive throughout the day and concluded the session in the green zone amid positive sentiments prevailing among the investors. The Benchmark KSE-100 index made an intra-day high and low at 171,455.76 (1,265.12 points) and 170,563.40 (372.76 points) respectively while closed at 171,175.50 by gaining 984.86 points. PKR in today's interbank appreciated by Rs 0.0286 against USD and closed at Rs 278.4232. The value of shares traded during the day was Rs 26.095 billion. Market capitalization stood at around Rs18.941 trillion. Overall, trading volumes for the day increased to 695 million shares compared with Wednesday's tally of 537 million. BECO was the volume leader with 113.1 million shares, gaining Rs0.26 to close at Rs6.03. It was followed by PIBTL with 32.2 million shares, gaining Rs0.65 to close at Rs17.32 and WTL with 31.1 million shares, losing Rs0.02 to close at Rs1.26.

Volume Leaders ('000)

BECO	113,093
PIBTL	32,165
WTL	31,104
HASCOLNC	29,687
TPLP	23,020
PTC	21,964
DCL	21,628
KOSM	20,175
MLCF	19,271
BOP	18,971

Gainers (PKR)

FDPL	5.19	0.62
ANLNV	8.40	0.97
PASMNC	7.41	0.70
ESBLNC	13.59	1.24
FIBLM	11.41	1.04
RUBYNC	18.67	1.70
ANSM	15.72	1.43
IDSMS	79.73	7.25
KOHTM	90.73	8.25
PSYL	127.36	11.50

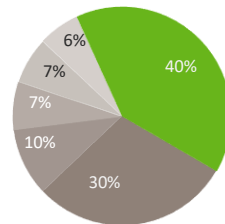
Losers (PKR)

BRRG	-42.38	
GFIL	-1.81	32.44
NCMLNC	-0.69	12.41
IGIL	-1.10	20.02
ASHT	-1.69	33.45
BTL	-55.90	1128.37
SIBL	-0.34	7.15
GUSMWU	-0.32	7.06
CCM	-1.70	37.90
LSEFSL	-0.96	22.53

Source: PSX

Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others



Source: PSX

LIPI (USD'mn)

Banks / DFI	-0.20
Broker Proprietary Trading	7.11
Companies	0.37
Individuals	-2.45
Insurance Companies	-0.86
Mutual Funds	0.98
NBFC	0.05
Other Organization	-2.02
Gross	0.00

FIPI (USD'mn)

Foreign Corporates	0.00
Foreign Individual	-0.01
Overseas Pakistani	-0.05
Gross	-2.99

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	0.08	-0.04	0.05	0.08	-0.15	-0.32	-0.15	0.27	-0.05	0.04	-0.20
	Broker Proprietary Trading	2.45	-0.03	0.51	0.23	1.34	0.37	0.51	0.64	0.02	1.06	7.11
	Companies	0.03	0.15	0.05	-0.00	0.05	-0.28	-0.02	0.38	0.01	0.01	0.37
	Individuals	-0.96	0.80	-0.36	-0.40	-0.84	0.21	-0.14	-0.41	0.03	-0.39	-2.46
	Insurance Companies	-0.01	0.01	-0.28	0.00	-0.03	0.00	0.00	-0.27	-0.22	-0.07	-0.86
	Mutual Funds	0.37	0.59	-0.25	0.07	0.65	0.03	-0.06	-1.16	1.35	-0.60	1.00
	NBFC	0.01	-0.00	-	0.00	-	-	-0.00	-0.00	-	0.05	0.05
	Other Organization	-0.04	-0.49	0.18	-0.03	-1.07	-0.07	-	-0.25	0.01	-0.28	-2.03
LIPI Total	1.93	1.00	-0.09	-0.04	-0.04	-0.06	0.14	-0.82	1.16	-0.19	2.99	

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	-1.74	-1.02	0.01	-0.01	0.04	-0.02	-0.07	1.07	-1.17	-0.02	-2.92
	Foreign Individual	-0.02	0.01	0.08	-	-0.04	-	-0.00	-0.03	-0.00	-0.01	-0.01
	Overseas Pakistani	-0.16	0.01	0.00	0.05	0.04	0.07	-0.07	-0.23	0.01	0.22	-0.05
	Total	-1.93	-1.00	0.09	0.04	0.04	0.06	-0.14	0.82	-1.16	0.19	-2.99

Source: NCCPL



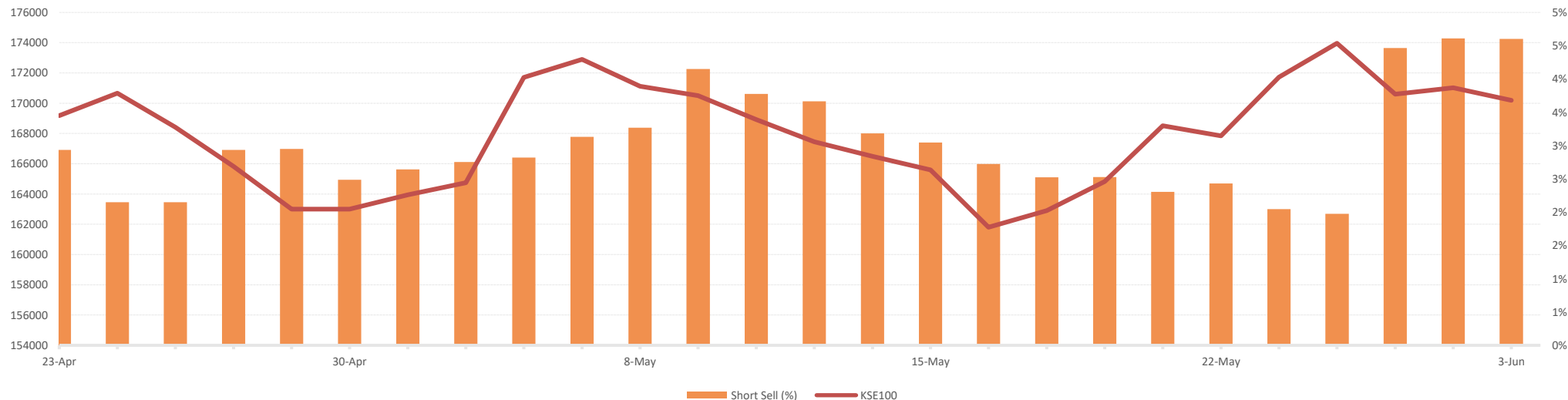
INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	03/Jun/26	LSEVL	Aftab Ahmad	Executive	120,000	-	9.27	120,000	1,102,600
2	03/Jun/26	FPRM	Asif Nathani	Substantial Shareholder	10,000	-	13.95	10,000	139,500
3	02/Jun/26	SURC	Mrs. Sana Adil Bashir	Spouse	10,402	-	130.38	10,402	1,356,213

FUTURES OPEN INTEREST



KSE-100 VS % Short Sell Of Total Open Interest



Wednesday, June 3, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
ATRL-JUN	171	43.40%	0.40%	171	0.0% ▲
PTC-JUN	3,587	38.30%	0.60%	3,007	19.3% ▲
PIAHCLA-JUN	4,327	33.55%	2.29%	4,408	1.8% ▼
DCL-JUN	1,463	14.68%	0.86%	1,022	43.2% ▲
PREMA-JUN	312	14.07%	0.47%	320	2.7% ▼
POWER-JUN	167	14.05%	0.03%	161	3.4% ▲
FFC-JUNB	110	13.96%	0.01%	129	14.8% ▼
KEL-JUN	9,008	11.85%	0.33%	8,795	2.4% ▲
AIRLINK-JUN	303	11.81%	0.26%	295	2.7% ▲
NRL-JUN	125	10.91%	0.47%	118	5.7% ▲

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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